

The American Institute of Architects

2030 by the numbers

The 2016 summary of the AIA 2030 commitment

July 2017



In the context of a rapidly shifting global landscape on climate change, including the June 2017 announcement that the United States would start the process to formally withdraw from the Paris Climate Agreement, the role of the private sector in a low-carbon future is more pronounced than ever. The design of the built environment is a crucial part of that future.

Therefore, all progress we collectively make toward meeting our 2030 Commitment targets is a step in the right direction. As the 2016 numbers show, we've seen growth in the program and progress toward goals, though not yet at the pace required by the urgency of climate change. This report provides a snapshot of what we've accomplished, while also demonstrating the need to accelerate our efforts.

The program is growing

In 2016, 175 firms—representing sole practitioners to companies with more than 1,000 employees—demonstrated their commitment to reaching our collective goals by aggregating and sharing their project data, a 15% increase in reporting firms from 2015. Additionally, 53 new firms joined the Commitment, bringing the overall number of signatories to more than 400.

Our goals are ambitious - but achievable

The average predicted energy use intensity (pEUI) percent savings increased again this year, climbing to 42% from 38% in 2015. While more work is needed to reach the current overall target of 70% or more, there are firms and projects demonstrating that this is possible: In 2016, six firms reported an overall pEUI reduction of 70% or greater for their portfolio, and across the board, 331 individual projects representing a variety of sizes and use types also met this ambitious target.

The impact is significant

Taken together, the potential energy savings from 2016 projects represent approximately 16.7 million metric tons of greenhouse gas emissions, the equivalent of running almost five coal-fired power plants or powering 1.76 million homes in a year*. These designed project savings represent progress for our environment—and good news for our economy. In the U.S. alone, 2016 projects as designed represent a projected annual cost savings of approximately \$1.43 billion**.

Energy modeling is key

Our numbers continue to demonstrate that energy modeling is an essential component of success. The numbers also indicate that we must better understand the strategies, tools, and resources necessary to integrate energy modeling into the design culture of architecture firms.

As we look to 2017 and beyond, the importance of voluntary efforts like the 2030 Commitment will remain critical catalysts for a carbon-neutral future, helping to reduce the threat of climate change facing future generations. To learn more about the 2030 Commitment, including how to become a signatory, as well as upcoming in-depth reports and case studies on the 2016 numbers, visit the 2030 Commitment page on aia.org.

* EPA Greenhouse Gas Equivalencies Calculator ** Calculated using U.S. average commercial rates for electricity and natural gas for all project types

AIA 2030 Commitment Working Group & Co-chairs Greg Mella, FAIA-Smithgroup JJR Heather Gayle Holdridge-Lake | Flato Architects



IMPACT

Projected CO² emissions reduction in 2016 projects



16.7

million MT CO2e/yr

That's equivalent to emoving 4.9 coal-fired power plants*.

PA Greenhouse Gas Equivalencies Calculator https://www.epa.gov/ ergy/greenhouse-gas-equivalencies-calculator. e cureful observer will note that this is less than was reported in the 2015 annual out. This is do to a more precise methodology used this year that accounted for ation and use type. Using the same methodology applied to 2015 data, the carbon luction would be 15.1 million MT CO2e/yr. The built environment is associated with the majority of human-caused carbon emissions, giving architects significant influence in the response to climate change. The projected reductions in carbon emissions from the 2016 projects in the 2030 Commitment demonstrate just how powerful the impact of architects and design choices can be.



Projected savings in 2016 projects



The energy reduction projections from 2016 projects aren't only good for the environment – they are good for the economy as well. Based on the average U.S. commercial rates for electricity and natural gas, the projected carbon reductions translate into a potential annual savings of \$1.4 billion for domestic projects, and \$3.1 billion when considering domestic and international projects together.

\$3.1B

U.S. & global

Design energy projected cost savings calculation: 1) The project use type was used to determine the percentage of electricity and natural gas for each project in the United States and Canada [1]; 2) the whole building and interior only project projected energy savings were totaled; 3) The electricity and natural gas design energy savings were multiplied by the US average commercial rate for electricity [2] and natural gas [3].

 ENERGY STAR Portfolio Manager: Technical Reference: Estimating Fuel Mix and Energy Cost (August 2016). hyperlink - https://portfoliomanager.energystar.gov/pdf/ reference/FuelMixandCost.pdf

[2] - LIA Electricity US Average - https://www.eia.gov/electricity/monthly/epm_table_grapher.php?t=epmt_5_6_a [2] - EIA Natural Callia Average - https://www.eia.gov/electricity/monthly/epm_table_grapher.php?t=epmt_5_6_a

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Every improvement makes a difference

 Taken in context of a typical 100,000 sq ft commercial building, **a building designed to perform 70% better than the 2030 baseline would lead to \$140,000 in projected energy cost savings***, and ~688 metric tons CO²e savings annually (equivalent to removing 145 passenger cars from the road for a year).**

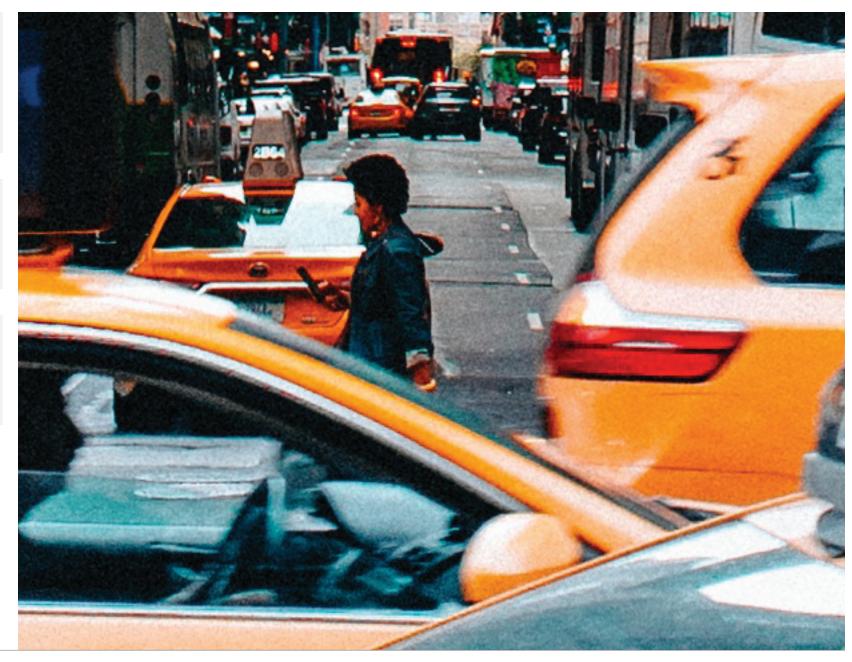


For every **100 kBtu of electricity saved**, just over **15 kg of CO² equivalent emissions are eliminated**. The energy cost savings are: \$4.11 for a residential building, \$3.34 for a commercial building, and \$2.15 for an industrial building.

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For every **100 kBtu of natural gas saved**, **5.3 kg of CO² equivalent emissions are eliminated**, with cost savings from \$1.04 to \$0.39, depending on building type.

*Using 56% electricity and 44% natural gas **EPA Greenhouse Gas Equivalencies Calculator https://www.epa.gov/energy/greenhouse-gas-equivalencies-calculator



Ambitious, but achievable, goals

In 2006 Architecture2030 set an ambitious road map to achieve carbon neutrality in new buildings by 2030 with incremental targets increasing every 5 years. Since 2009 the AIA 2030 Commitment has provided an actionable tool to track progress.

A key challenge facing the 2030 Commitment is how to accelerate our progress to meet the target, especially as firms and projects demonstrate that meeting the target is possible.

6 firms

reported an average pEUI savings of 70% or greater across their portfolio

16 firms

reported portfolio average pEUI savings between 60 and 70%

331 projects

met the target of at least 70% pEUI savings-and over a third of those projects were 100,000 sq.ft. or greater



GROWTH

Growth in firm engagement



Who's participating-AIA 2030 Commitment engaged signatories

5 + years reporting

Lehrer Architects LA, Inc.

Mazzetti Nash Lipsey Burch

Paul Poirier + Associates Architects

Pei Cobb Freed & Partners Architects LLC

Payette Associates, Inc.

Quattrocchi Kwok Architects

Serena Sturm Architects. Ltd.

Quinn Evans Architects

RVK Architects, Inc.

SHP Leading Design

Solomon Cordwell Buenz

STUDIOS Architecture

The Miller Hull Partnership

The SLAM Collaborative

Vanderweil Engineers

Weber Thompson

Wight & Company

The Sheward Partnership, LLC

TLC Engineering for Architecture TRO Jung | Brannen

Valerio Dewalt Train Associates

SOM (Skidmore, Owings & Merrill) LLP

SERA Architects

SmithGroupJJR

The Beck Group

Lord, Aeck & Sargent

LPA, Inc.

Mahlum

Mithun Moseley Architects

NBBJ

Page

Orcutt Winslow

Perkins+Will

Pickard Chilton

LS3P

Little Diversified Architectural Consulting

Adrian Smith + Gordon Gill Architecture
Albert Kahn Associates
Alliiance (formerly Architectural Alliance)
Ayers/Saint/Gross
Bergmeyer Associates
BNIM Architects
Bora Architects
CallisonRTKL
CannonDesign
Cooper Carry
Cunningham Quill Architects
DLR Group
EHDD
English + Associates Architects, Inc.
Epstein
Eskew+Dumez+Ripple
EYP
FXFOWLE
Gensler
GGLO
Goettsch Partners
Gresham Smith and Partners
Hahnfeld Hoffer Stanford
Harley Ellis Devereaux
High Plains
HKS
НОК
Hord Coplan Macht
KM Incorporated
Jones Studio, Inc.
Kipnis Architecture and Planning
KMD Architects
M. Holder III, FAIA
_ake Flato Architects
andon Bone Baker Architects
eddy Maytum Stacy Architects
_egat Architects

William Rawn Associates, Architects, Inc. WLC Architects, Inc. Yost Grube Hall Architecture ZeroEnergy Design ZGF

3-4 years reporting

Ann Beha Architects
ARC/Architectural Resources Cambridge, Inc.
Archimania
Atelier Ten
Bard, Rao + Athanas Consulting Engineers LLC
Braun and Steidl (formerly Braun+Yoshida Architects,
P.C.)
Buro Happold Consulting Engineers Inc.
BWBR
Coolearth Architecture Inc.
Cuningham Group Architecture, Inc.
Dattner Architects
Davis Partnership Architects
Dewberry
DSGN Associates, Inc.
DWL Architects + Planners
Ellenzweig
Engberg Anderson
Farr Associates
Goody Clancy
Guidon Design
GWWO, Inc./Architects
Hacker (Formerly known as THA Architecture)
Hartshorne Plunkard Architecture
HDR, Inc.
Helix Architecture + Design
HMC Architects
Jacobs Global Buildings

	Krueck+Sexton Architects
	Leers Weinzapfel Associate
	mode associates
	MSR
	OPN Architects
в,	Overland Partners
	Perkins Eastman
	RB+B Architects, Inc.
	Sasaki
	Shepley Bulfinch
	Smith Seckman Reid
	SMMA
	Willoughby Engineering LL
	Wilson Architects
	WRNS Studio

1-2 years reporting

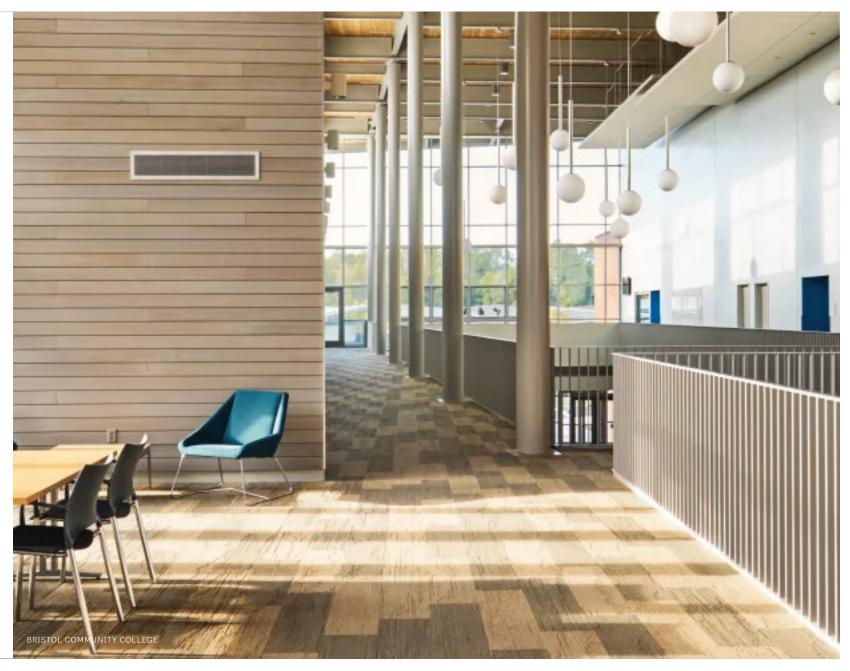
Ankrom Moisan BAR Architects **BLT** Architects Bohlin Cywinski Jackson Booth Hansen Boulder Associates Bruner/Cott CBT Architects, INC Clark Nexsen CO Architects Coulson David Baker DiMella Shaffer DRAW architecture + urban design (formerly Davison Architecture + Urban Design) green|spaces Handel Architects HarrisonKornberg Architects Hastings Hennebery Design HGA Architects & Engineers HMFH Architects JAHN Lionakis McGranahan Architects Miller Dyer Spears Moody Nolan NADAAA

Opsis Architecture Pelli Clarke Pelli RATIO ARCHITECTS RMW RNL Robert AM Stern Shive-Hattery Siegel & Strain Snow Kreilich Architects SRG Partnership Studio Nigro Ziger/Snead Architects

Who's participating-AIA 2030 Commitment new signatories

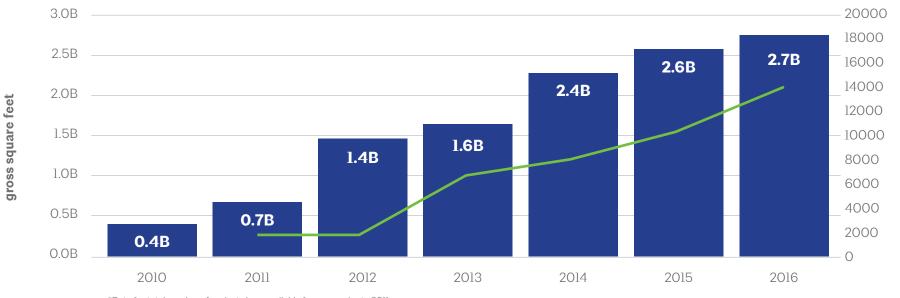
2016 Signatories

4240 Architecture Inc. Office for Local Architecture (OLA) AC Martin Partners, Inc. Perry Dean Rogers Partners Architects Aecis Arkitektura Ryall Porter Seridan Architects Sheldon Pennoyer Architects Architecture is Fun. Inc. Arkin Tilt Architects Sink Combs Dethlefs Spector Group Arrowstreet Bernardon Stanley Studio Stephen Tilly, Architect Beyer Blinder Belle Blackbird Architects TBDA The Design Alliance BLGY Inc. BROOKS + SCARPA The Green Engineer Inc. Browning Day Mullins Dierdorf TK-Architecture CTA Architects Engineers Touloukian Touloukian Inc. Dake Wells Architecture Trapolin-Peer Architects Dekker Perich Sabatini VMDO Architects WDG Dore & Whittier Elizabeth Eason Architecture LLC Wiemann Lamphere Architects Elkus Manfredi Emersion Design Feldman Architecture Finegold Alexander Architects Flad Architects GarthShaw GBD Architects Incorporated Grimm+Parker GSBS Architects Holly & Smith Architects ICON Architecture Interface Engineering-Chicago INVISION Jer Greene, AIA + CPHC LHB. Inc. Limbacher & Godfrey Architects Maryann Thompson Architects Murphy Burnham & Buttrick Neumann Monson



33% increase in reported projects

Total reported area (GSF) of projects & total number of projects



While both overall reported project area (GSF) and the total number of projects continued to grow, the number of projects increased at a greater rate. This reflects an increased reporting of smaller-size projects, with the median size of whole building projects moving from 109k GSF in 2015 to 90k GSF in 2016.

number of projects

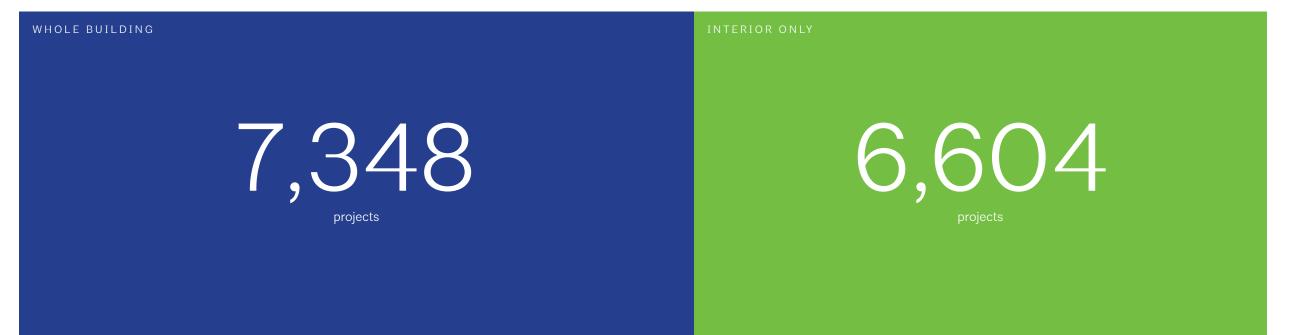
*Data for total number of projects is unavailable for years prior to 2011.

Total GSF

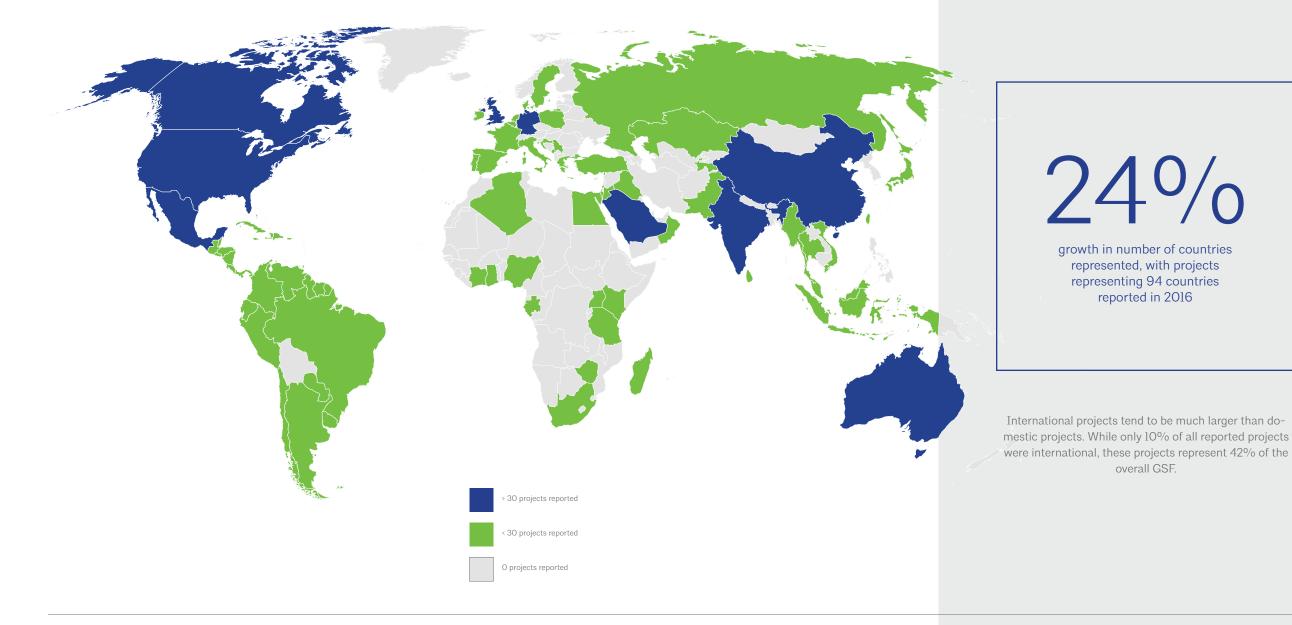
Total number of projects

Whole building versus interior projects

33% growth in overall number of project reported in 2016, while interior-only projects increased by 48%.



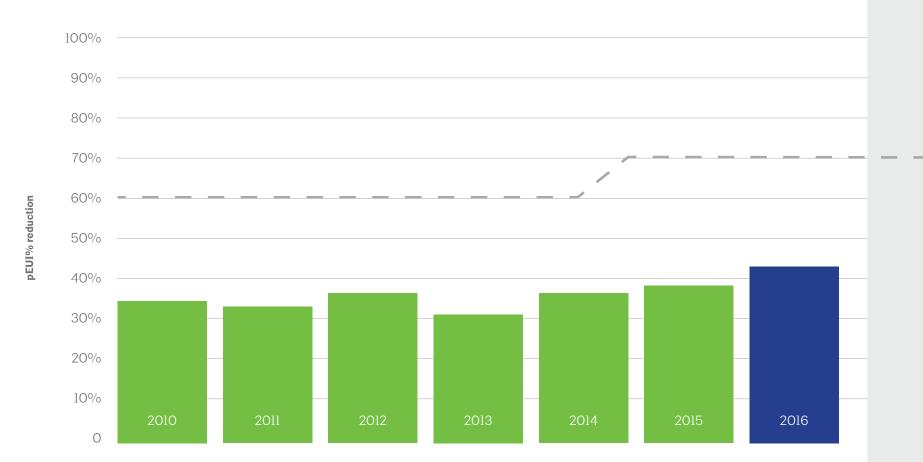
Growth in number of countries





PERFORMANCE

An ambitious pEUI% reduction target



We are making important progress, but must accelerate our pace in order to meet our goals.

In whole building projects for 2016, pEUI savings averaged 42%-a continuation of the positive trend we've seen over the past several years, but still short of 70% target.

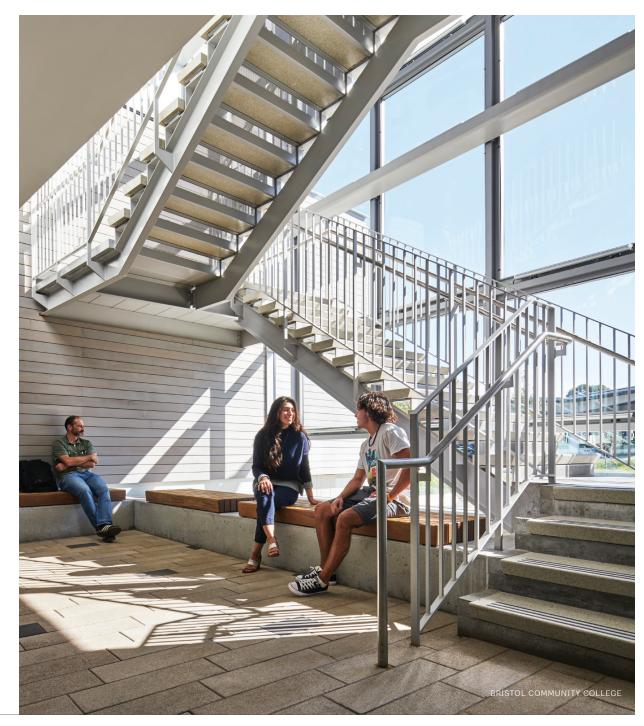
*Annual project average pEUI % reduction as compared to the Architecture2030 target

Performance of interior projects

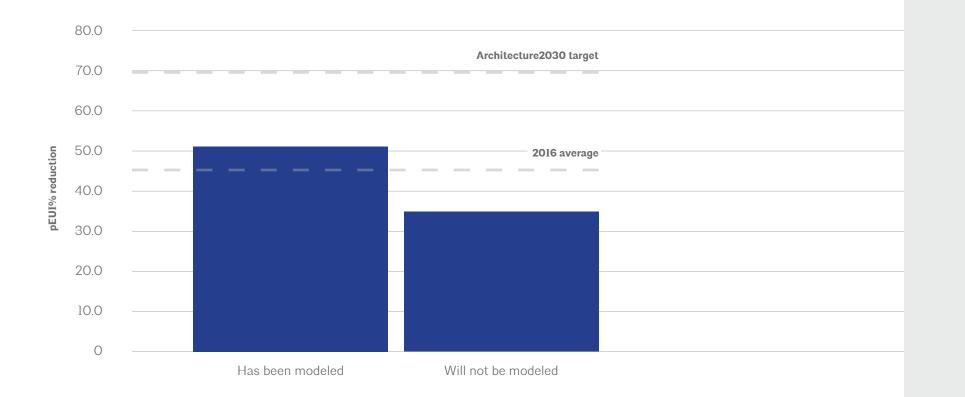


Overall, projects are coming close to meeting the 2030 Commitment target of 25% savings over ASHRAE 90.1-2007 baselines—which is not surprising, given industry improvements in efficient lighting options such as LED and the increased integration of performance-based interior design strategies, including using daylight sensors and utilizing task and ambient lighting. Code has also been a critical driver for making these improvements. Going forward, architects can drive additional improvements through advocating for further code improvements, embracing performance-based design strategies in all project types, and continuing to make calculating LPD values a priority in project reporting.

*Because of certain reporting discrepancies, the 21% projected savings reflects an adjustment to code minimum LPD % savings within eight frequently used energy design codes in the office use type, encompassing the majority of projects. The 2030 Commitment will continue to examine methods to improve reporting in this area.



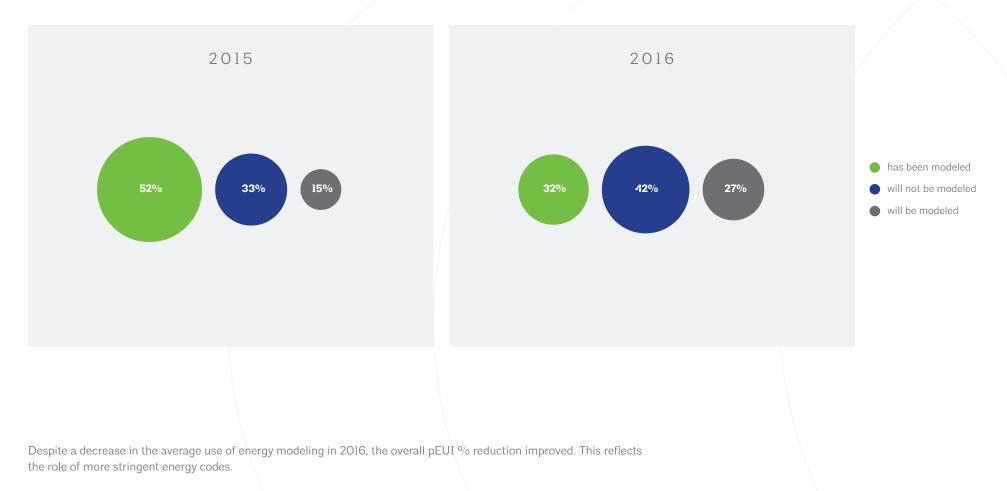
Modeling=better performance



Projects using energy modeling predict an average of 16 percentage points more energy reduction.

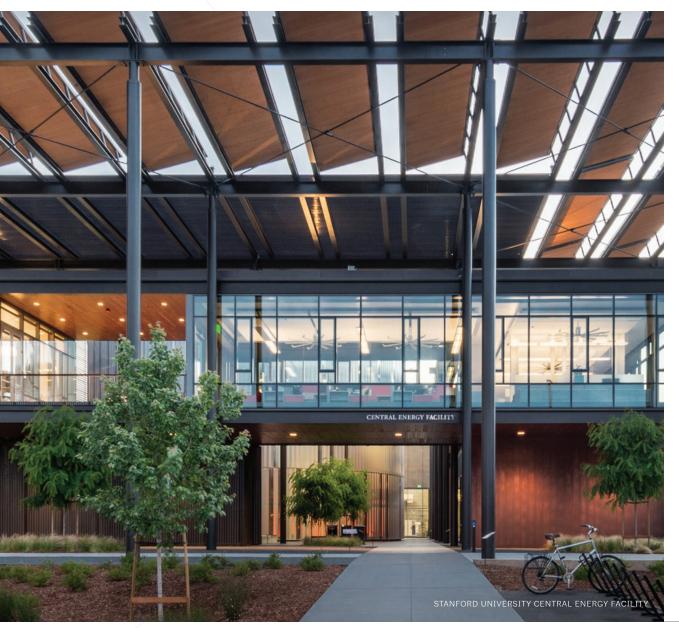
Increasingly stringent codes are the driver for improvement for non-modeled projects.

Decrease in energy modeling



A focus of our work moving forward is understanding the barriers to modeling, strategies and tools for overcoming them, and continuing to support and advocate for adoption of more stringent energy codes.

What you can do



Take a step forward

If you haven't already, join the 2030 Commitment

Explore the AIA+2030 Online Series on AIAU

Track your firm's progress toward 2030 carbon neutral goals with the DDx (DDx help pages)

Use energy modeling as well as resources in the DDx

As signatories our firm is much more efficient and we have happier clients. The DDx allows us to take advantage of a robust set of data to enhance and inspire our design processes and focus our time and efforts in the areas that will best serve our clients.

Stacey White, AIA, LEED AP BD + C, Principal and Owner, mode associates, a boutique firm in San Luis Obispo, CA



Acknowledgments

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