



AIA/Deltek Architecture Billings Index (ABI)

September 2023

The AIA/Deltek Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in firm billings from the previous month, a score above 50 indicates an increase in firm billings from the previous month, and a score below 50 indicates a decline in firm billings from the previous month.

*All graphs represent data from September 2022–September 2023.

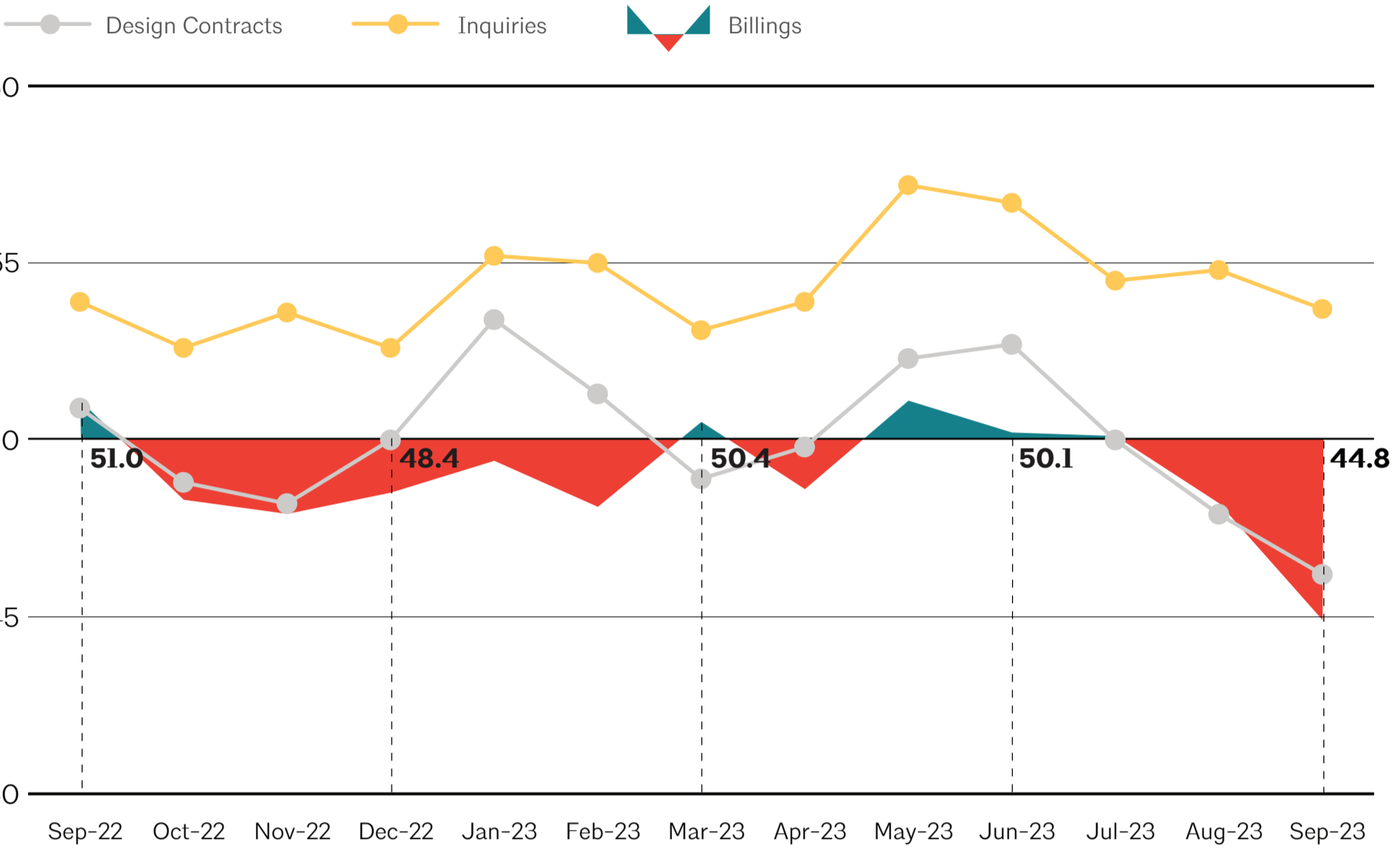
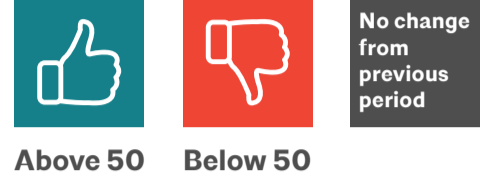
ABI

National Regional Sector Practice

National

Billings decline further in September

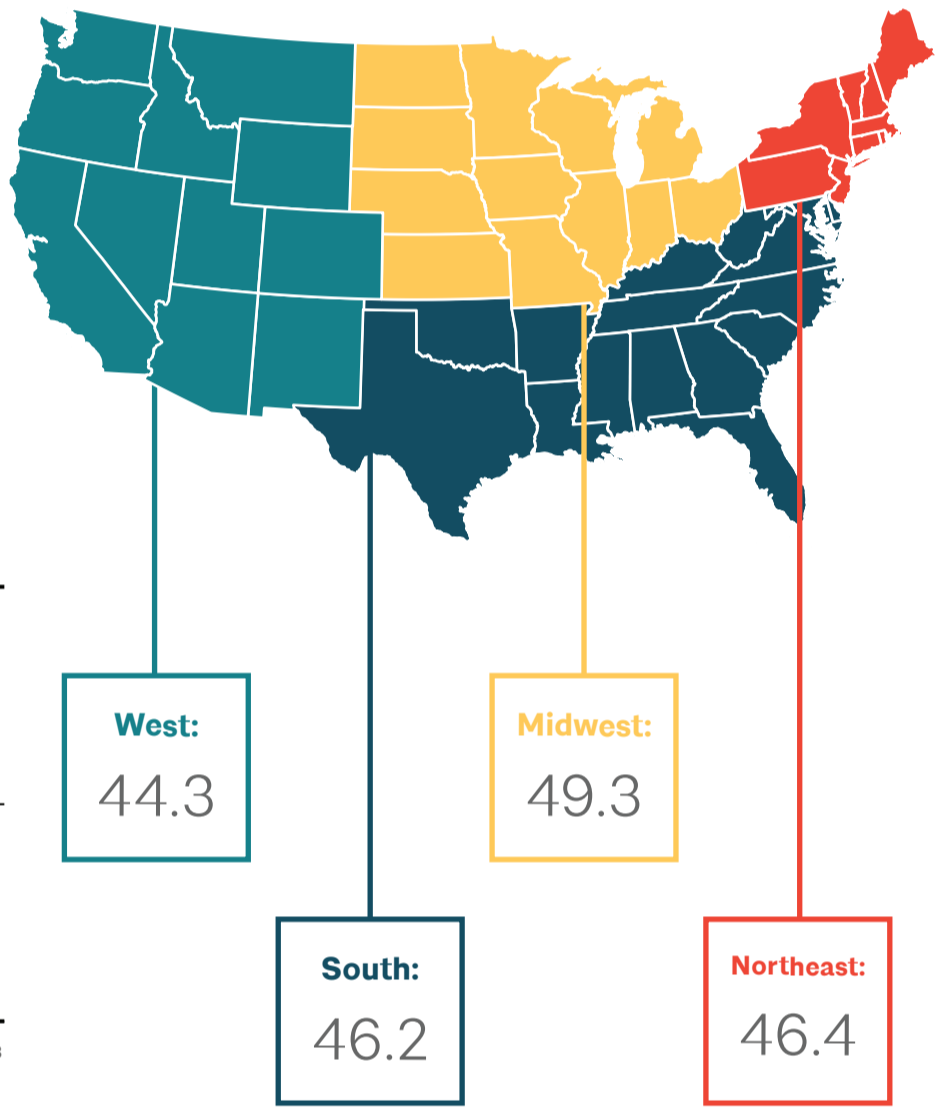
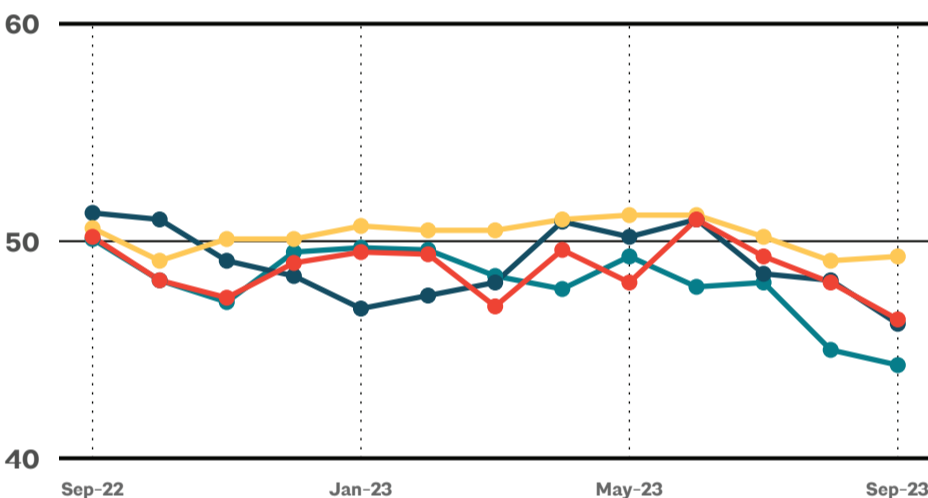
Graphs represent data from September 2022–September 2023.



Regional

Business conditions soften in all regions of the country

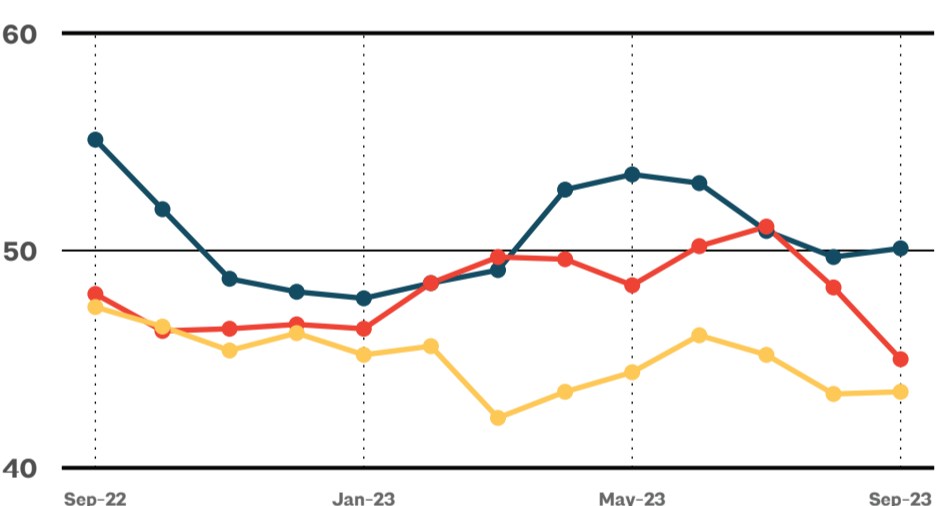
Graphs represent data from September 2022–September 2023 across the four regions. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Sector

Firms of all specializations except institutional report declining billings

Graphs represent data from September 2022–September 2023 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Practice

Firms report using some types of technology widely, while having no plans to implement other types

units: % of firms, most likely adoption and implementation timetable for technology type

- We're already using it for ongoing projects
- We're likely to implement it sometime in the future (next 5–10 years)
- We're likely to implement this technology in the near term (next 1–2 years)
- We have no plans to implement this technology

