



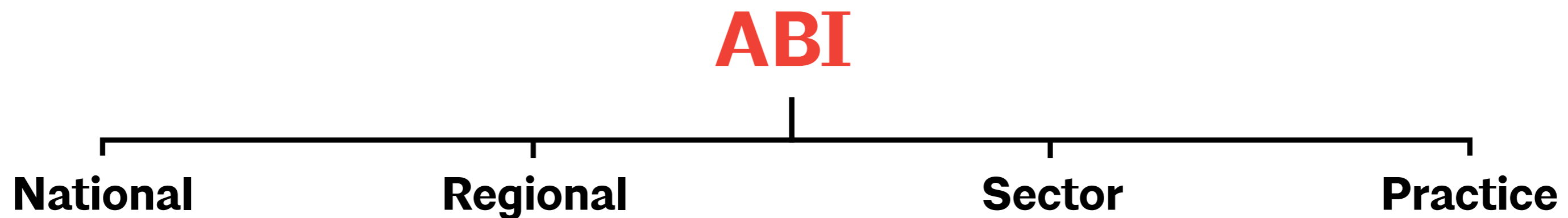
Deltek

AIA/Deltek Architecture Billings Index (ABI)

January 2025

The AIA/Deltek Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in firm billings from the previous month, a score above 50 indicates an increase in firm billings from the previous month, and a score below 50 indicates a decline in firm billings from the previous month.

*All graphs represent data from January 2024–January 2025.



National

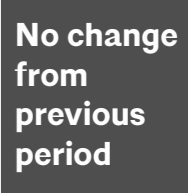
Architecture firm billings continue to decline in January



Above 50

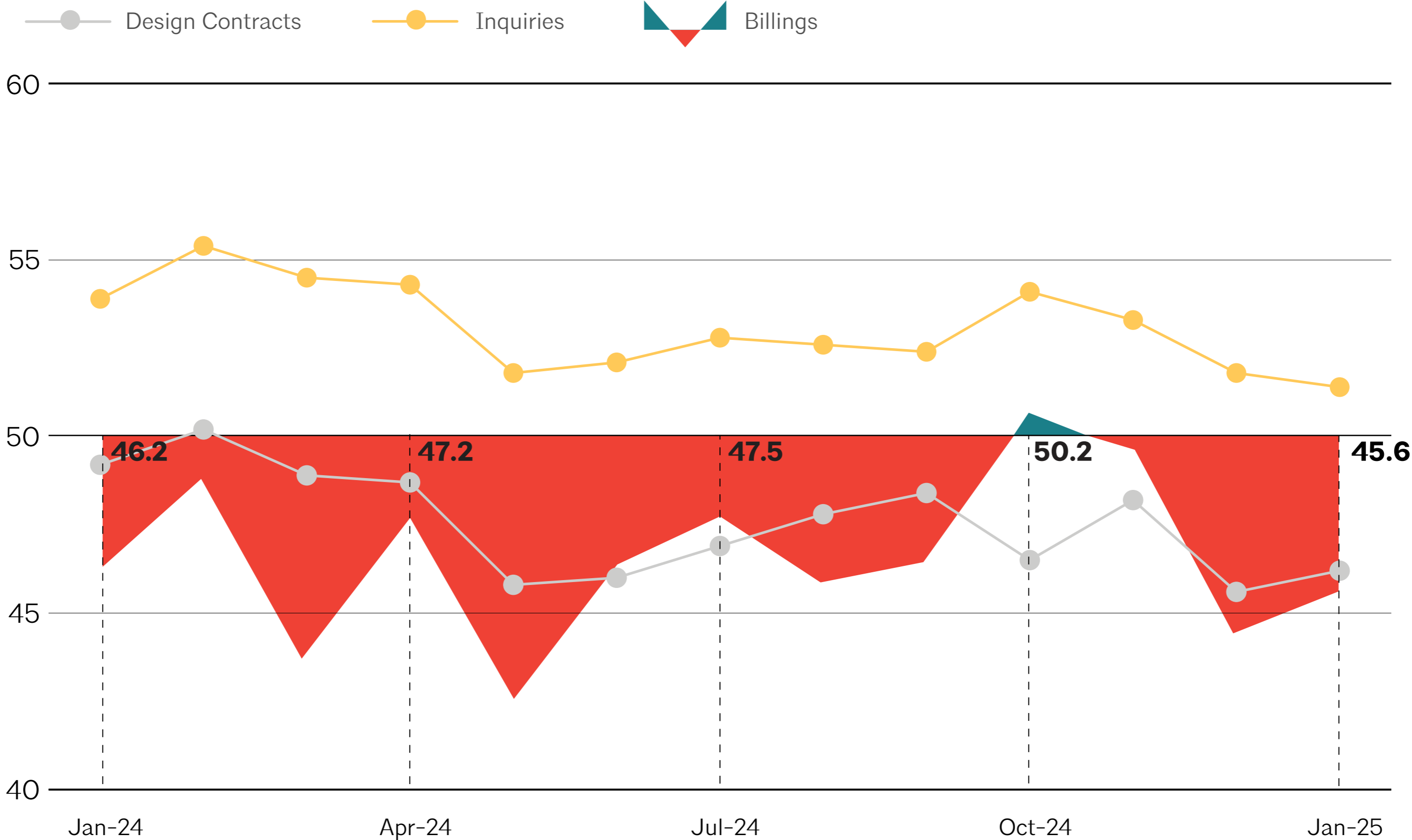


Below 50



No change from previous period

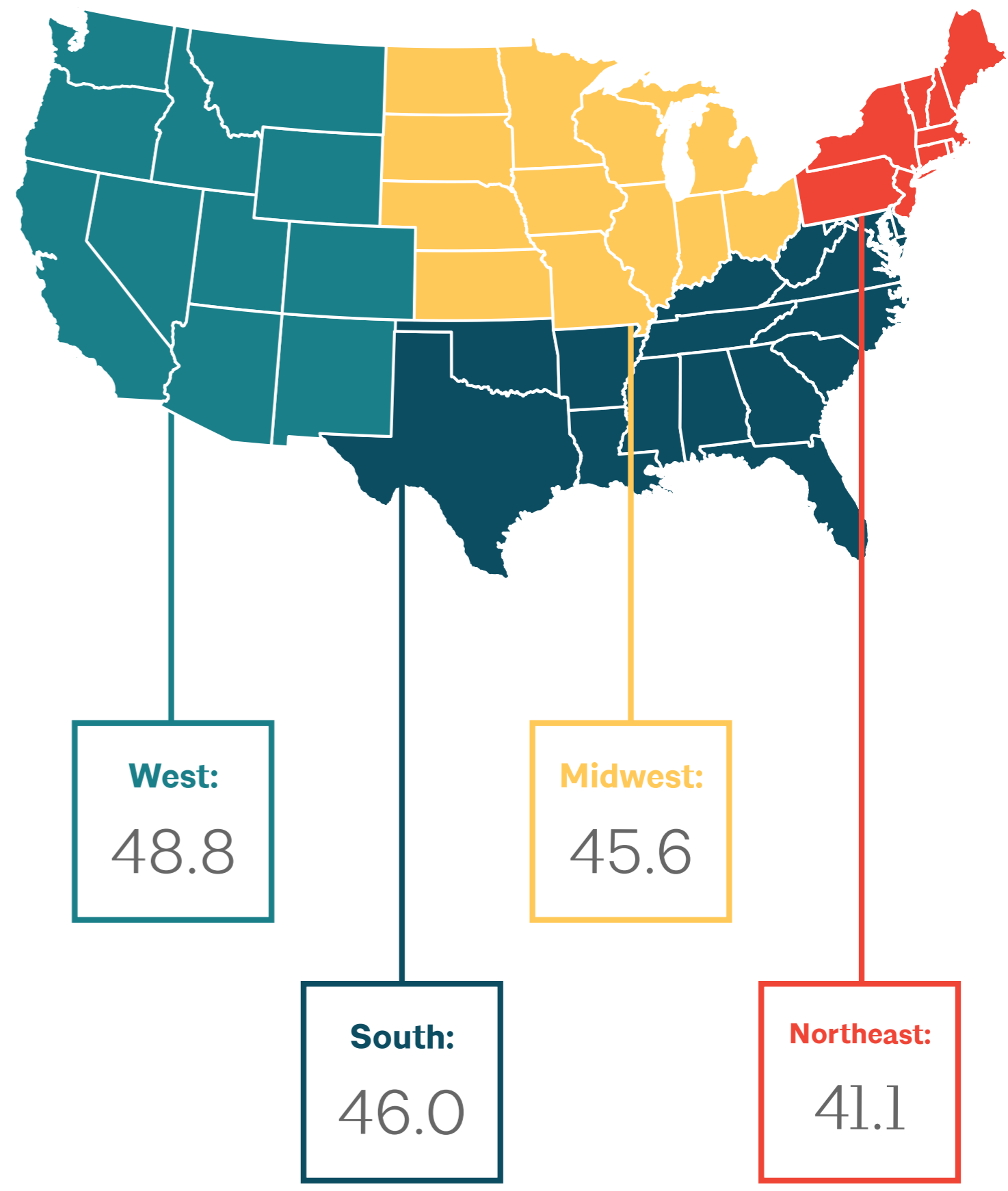
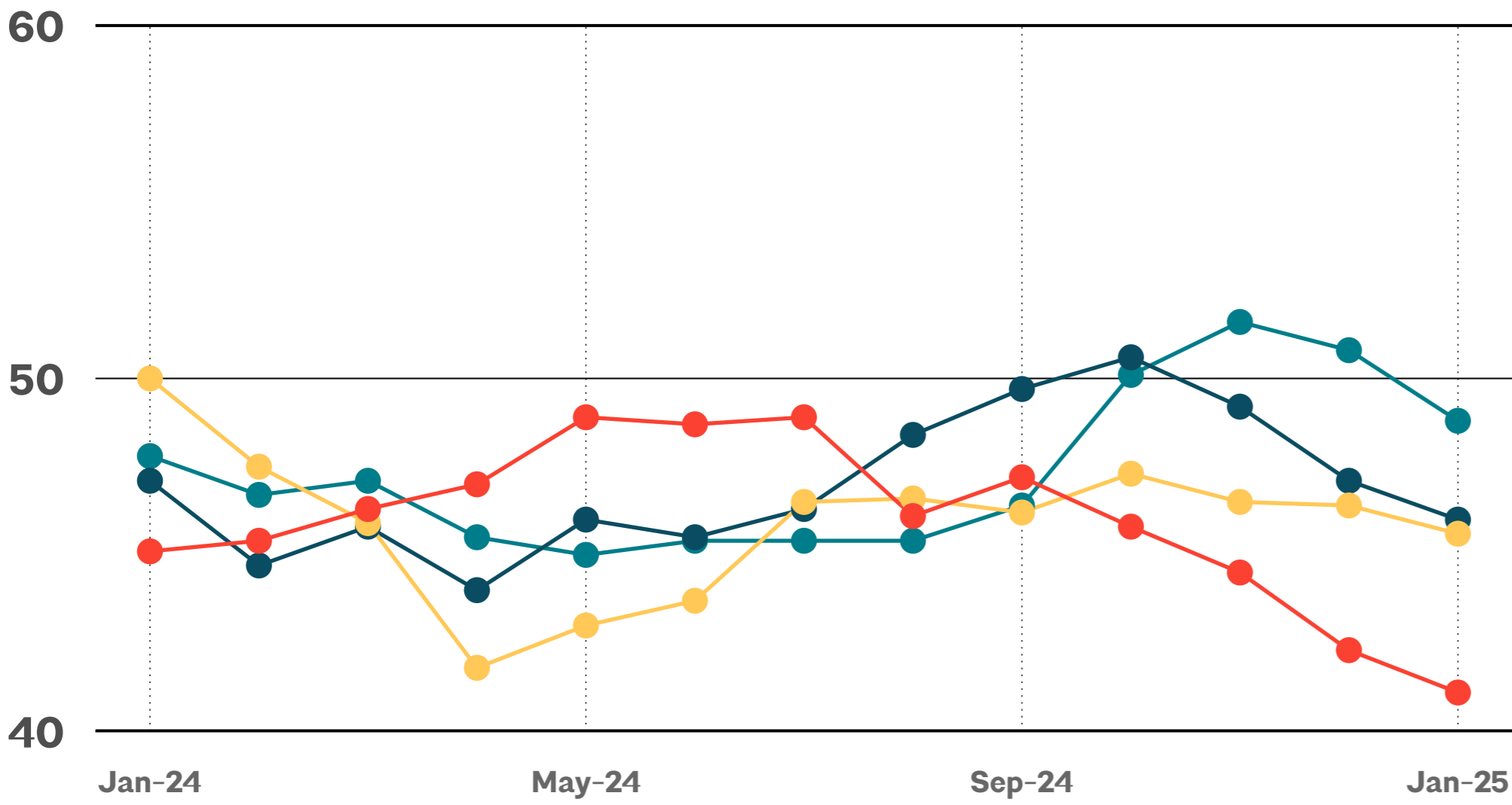
Graphs represent data from January 2024–January 2025.



Regional

Business conditions soften in all regions of the country

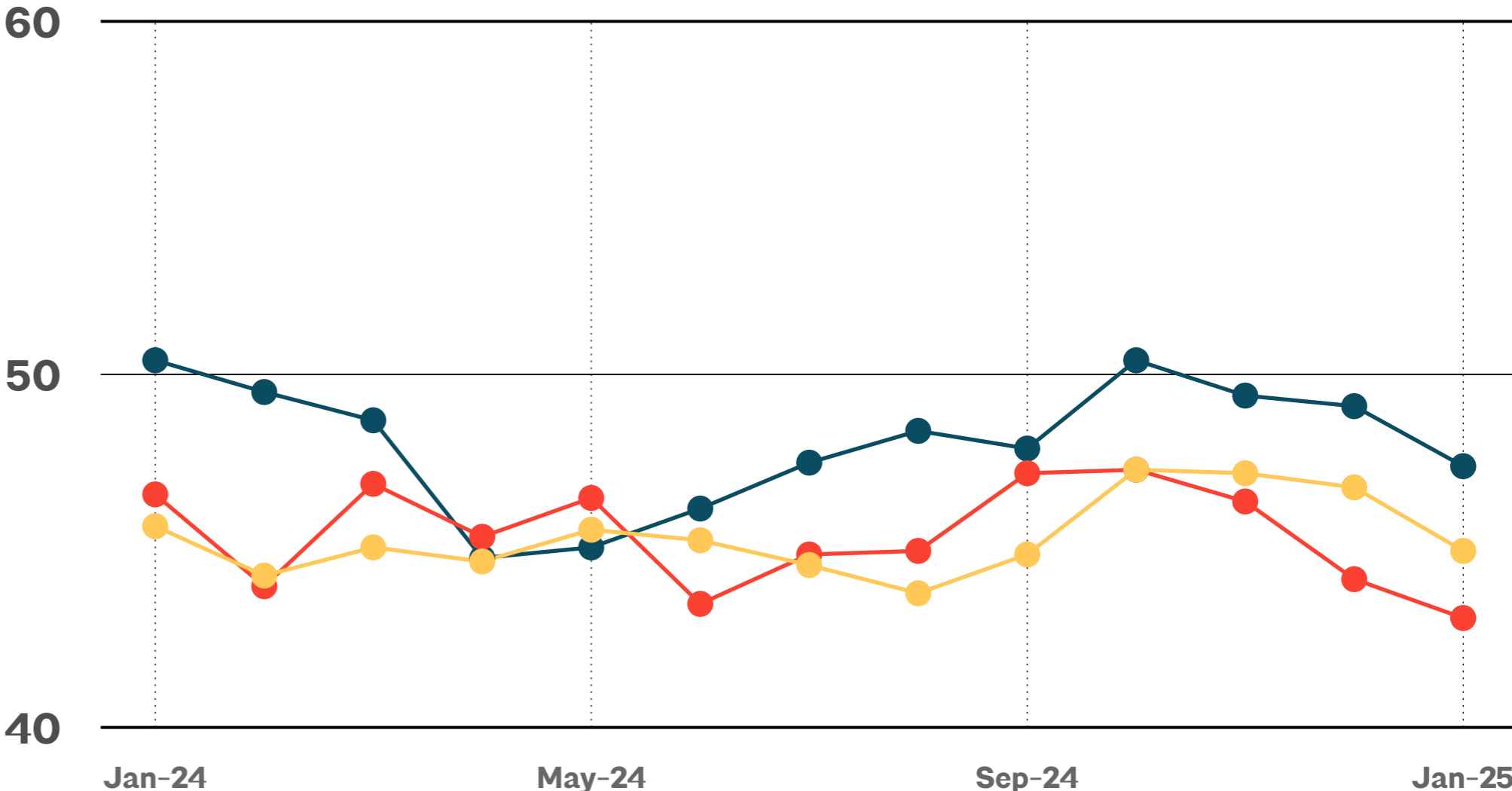
Graphs represent data from January 2024–January 2025 across the four regions. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



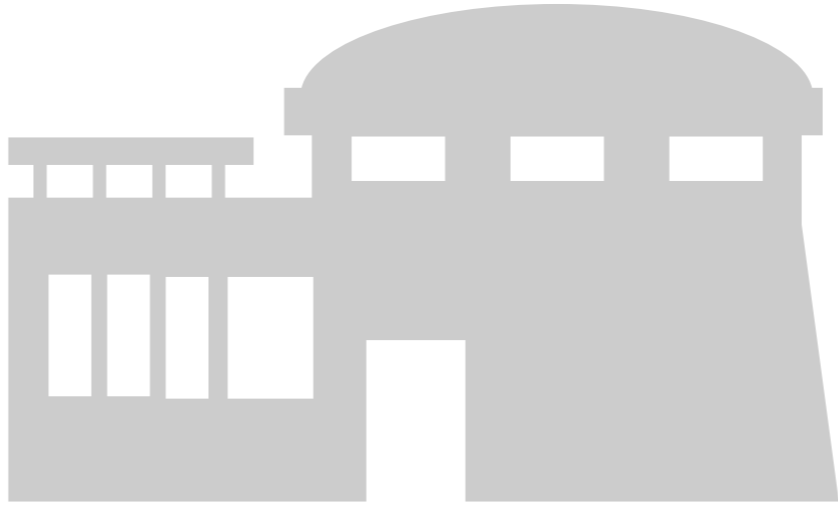
Sector

Billings remain weakest at firms with a commercial/industrial specialization

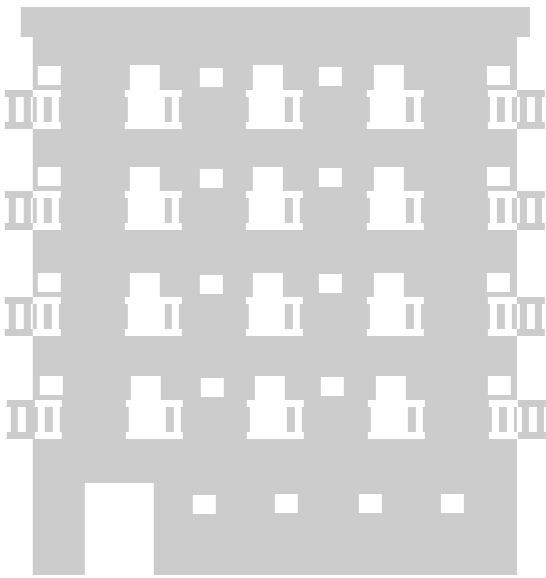
Graphs represent data from January 2024–January 2025 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Commercial/Industrial: 43.1



Institutional: 47.4



Residential: 45.0

Practice

Increased professional development is perceived as the principal benefit of AIA membership for architecture staff at firms

units: % of firms, how important to their firm are each of these principal benefits of having employees as AIA members

